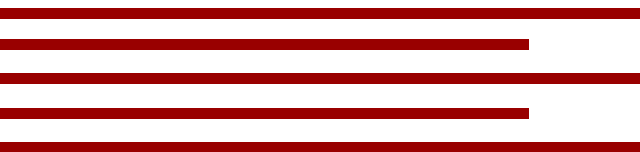
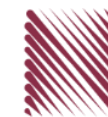


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

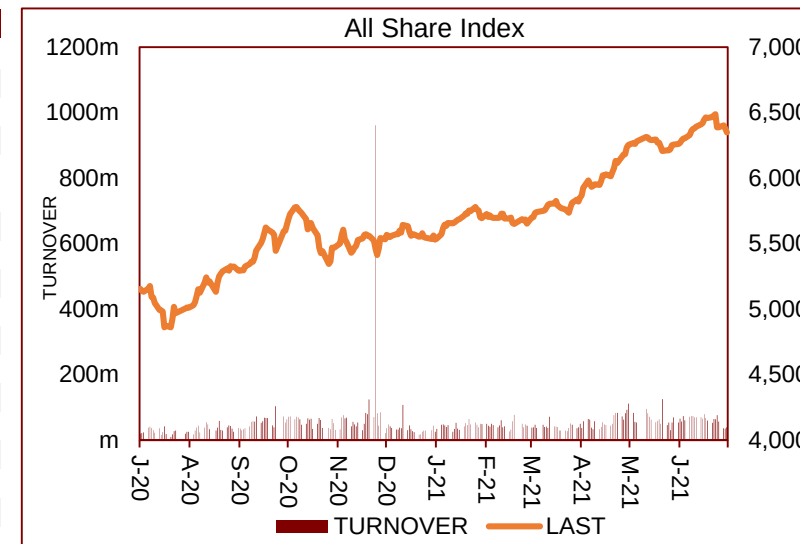
Monday, August 2, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,547.70	-0.42	-0.72	-0.72	2.30	17.81	38.71 KWD	2.17	33.19
Kuwait Premier Index	7,130.05	-0.39	-0.69	-0.69	2.58	17.58	29.09 KWD	2.33	35.31
Kuwait Main Index	5,405.88	-0.51	-0.80	-0.80	1.45	18.48	9.62 KWD	1.69	26.97
NIC 50	7,946.61	-0.33	-0.74	-0.77	2.51	17.58	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,487.46	-0.62	-0.87	-0.87	2.73	17.82	22.11 KWD	1.39	36.31
Telecom	1,081.79	-0.35	-0.74	-0.74	0.12	-1.86	3.33 KWD	0.72	13.58
Industrials	1,162.89	-0.05	0.34	0.34	2.78	30.58	4.13 KWD	0.85	14.66
Financial services	1,224.98	0.02	0.67	0.67	5.91	31.76	3.09 KWD	0.79	11.71
Real estate	1,205.82	-0.22	-0.28	-0.28	1.76	26.58	2.60 KWD	0.69	37.49
Basic materials	1,073.88	-0.67	-0.30	-0.30	-1.97	19.51	0.96 KWD	1.94	11.50
Health care	800.77	0.00	0.00	0.00	1.34	-3.13	0.40 KWD	3.72	39.71
Consumer services	764.99	-0.53	-0.84	-0.84	-2.45	2.50	0.53 KWD	1.00	10.33
Insurance	1,415.24	0.74	0.75	0.75	2.14	22.41	0.54 KWD	0.92	9.56
Consumer Disc	1,027.82	-0.46	-0.73	-0.73	5.48	25.56	0.24 KWD	1.32	8.63
Energy	1,422.89	-0.43	0.48	0.48	-0.52	11.40	0.30 KWD	1.06	14.37
Technology	749.33	-0.96	-0.96	-0.96	-8.85	49.06	0.01 KWD	0.88	0.00
Utilities	597.37	0.00	0.00	0.00	-0.44	-18.05	0.25 KWD	3.55	20.20

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,157.02	0.81	0.97	0.97	1.23	27.96	9,692 SAR	2.82	22.26
Qatar (QE Index)	10,816.60	0.75	0.49	0.49	0.70	3.54	547 QAR	1.53	17.72
Dubai (DFMGI)	2,790.30	0.31	0.89	0.89	-0.72	11.97	305 AED	1.54	11.56
Abu Dhabi (ADI)	7,404.33	0.15	1.18	1.18	8.32	46.76	1,017 AED	1.97	11.49
Bahrain (BAX)	1,599.98	0.38	0.19	0.19	0.76	7.40	16 BHD	1.23	23.52
MUSCAT SE INDEX	4,007.18	-0.76	-0.58	-0.58	-1.38	9.52	5 OMR	0.93	13.25
Developed Markets									
MSCI World Index	3,069.25	-0.67	0.00	0.00	1.72	14.10			
U.S. (S&P 500)	4,395.26	0.33	-0.37	2.27	2.27	17.02			
U.K. (FTSE 100)	7,073.64	0.59	0.59	0.59	0.51	9.49			
Japan (Topix)	1,940.05	2.05	2.05	2.05	-0.18	7.50			
Emerging Markets									
MSCI EM Index	1,277.81	-1.36	0.00	0.00	-7.04	-1.04			
China (SSE Composite)	3,464.29	1.97	1.97	1.97	-3.53	-0.25			
India (Sensex)	52,950.63	0.69	0.72	0.72	0.92	10.92			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Monday on worries over China's economy after a survey showed factory activity growing at its slowest pace in 17 months in the world's second-largest oil consumer, concern compounded by a rise in oil output from OPEC producers, Brent crude oil futures skidded 81 cents, or 1%, to \$74.60 a barrel.

Kuwait Market

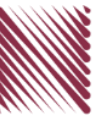
The market closed down by 0.42%, value traded 62.0 million KD, Premier market value traded reached 35.8 million KD and closed at 7,130 change by 0.39%.

Saudi Market

The Market closed up today by 0.81%, today market Performance is linked to oil prices raised to \$74.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



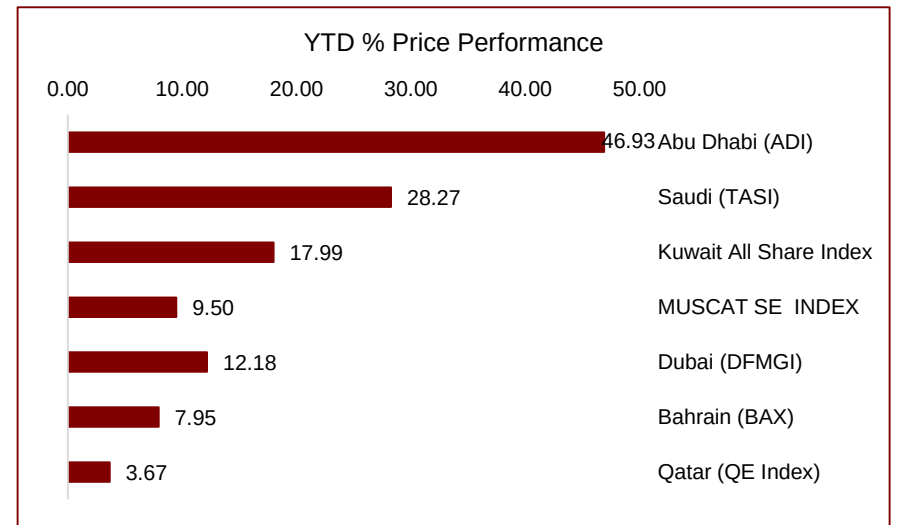
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.885	-0.56	-1.68	-1.68	3.53	9.88	6.41 KWD	1.69	27.00
KFH	0.788	0.00	0.13	0.13	3.56	27.71	6.66 KWD	3.54	32.00
Zain	0.588	0.00	-0.68	-0.68	-0.34	-3.14	2.55 KWD	2.20	13.58
BOUBYAN BANK	0.766	-2.54	-4.12	-4.12	4.78	41.79	2.50 KWD	3.61	34.00
Agility	0.990	-0.50	0.51	0.51	7.95	61.26	2.22 KWD	1.81	49.39
Saudi Arabia									
ARAMCO	34.95	0.43	0.14	0.14	-0.57	-0.29	6,960.37 SAR	6.88	34.82
SABIC	122.40	0.82	0.99	0.99	0.33	20.51	364.22 SAR	2.12	35.00
STC	136.60	0.74	1.34	1.34	3.19	28.11	271.21 SAR	4.16	24.29
AL-RAJHI BANK	117.00	3.36	4.86	4.86	4.86	58.15	283.02 SAR	4.78	24.02
NCB	55.80	0.90	0.91	0.91	-3.65	28.03	247.65 SAR	1.99	14.25
United Arab Emirates									
ETISALAT.AD	23.96	-0.42	5.09	5.09	8.91	41.78	209.25 AED	4.44	22.73
FAB.AD	16.72	0.97	0.84	0.84	0.12	29.61	180.84 AED	1.71	16.81
EMIRATES NBD	13.50	1.50	0.75	0.75	1.89	31.07	84.01 AED	1.01	12.05
DB ISLAMIC BK	4.93	0.82	2.07	2.07	2.28	6.94	35.41 AED	0.96	14.81
EMAAR PROPERT	3.98	-1.24	0.00	0.00	-4.33	12.75	28.85 AED	0.52	11.70
Qatar									
QNB	18.10	0.56	-0.88	-0.88	0.50	1.18	167.08 QAR	1.72	14.60
INDUSTRIES QAT	13.30	0.68	-0.37	-0.37	0.38	22.36	80.32 QAR	2.40	24.70
QA ISLAMIC BK	17.22	-0.12	0.00	0.00	-0.40	0.64	40.94 QAR	1.77	13.45
MASRAF AL RAYA	4.45	1.67	2.75	2.75	-0.45	-2.01	32.95 QAR	2.30	14.67
MESAIEED PETRO	1.96	3.10	2.14	2.14	3.77	-4.59	24.01 QAR	1.53	27.97
OMAN									
BANK MUSCAT	0.440	-2.22	-1.79	-1.79	3.77	22.22	1.61 OMR	0.78	8.33
OMANTEL	0.788	-1.01	-0.51	-0.51	-1.00	8.84	0.60 OMR	1.12	7.69
BANK DHOFAR	0.120	0.00	-2.44	-2.44	-4.00	23.71	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.179	-2.19	-3.24	-3.24	-10.50	11.88	0.30 QAR	0.55	12.71
OMINVEST	0.318	0.00	1.27	1.27	1.92	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
21-Jul-21	20.02%	12.78%	0.06%	0.41%	0.37%	4.66%	2.55%	10.55%	5.05%	4.08%
28-Jul-21	20.03%	12.92%	0.06%	0.41%	0.37%	4.66%	2.55%	10.58%	5.04%	4.09%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.42 %The leading sector bottom performance indices today are Technology -0.96 % Basic materials -0.67 % Banking -0.62 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.35 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-19.67 %

KSA

Saudi Armco has a positive performance today by + 0.43 %, SABIC have positive performance today by + 0.82 %

STC has a positive performance today by + 0.74 %, Al Rajhi Bank has a positive performance today by + 3.36 %

UAE

ETISALAT AD closed down today by - 0.42 %, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw